

CAN:

Taxation Year Ending:

In order to be eligible for any deduction listed on this form, a corporation must have Investor Tax Credit Certificates or Capital Investment Tax Credit Certificates issued by the Minister of Economic Development and Trade.

**Investor Tax Credit**

Total amounts shown on all Investor Tax Credit certificates issued to the corporation during the year  **100**

Total Investor Tax Credit amount carried forward from prior year(s)  **102**

**Amount applied to current taxation year**  **104**   
[maximum credit is equal to AT1 page 2 line 068 - (lines 070 + 071 + 072 + 074)]

Total Investor Tax Credit Expired  **106**

Amount available for carry forward (line 100 + line 102 - line 104 - line 106)  **108**

**Capital Investment Tax Credit**

Total amounts shown on all Capital Investment Tax Credit certificates issued to the corporation during the year  **200**

Total Capital Investment Tax Credit amount carried forward from prior year(s)  **202**

**Amount applied to current taxation year** (note: Investor Tax Credit must be fully utilized including any carry forward amounts before Capital Investment Tax Credit can be claimed)  **204**   
[maximum credit is equal to AT1 page 2 line 068 - (lines 070 + 071 + 072 + 074) - Schedule 3 line 104]

Total Capital Investment Tax Credit Expired  **206**

Amount available for carry forward (line 200 + line 202 - line 204 - line 206)  **208**

**Maximum Allowable Deduction**

**Investor Tax Credit and Capital Investment Tax Credit** (line 104 + line 204)  **600**

From AT1 page 2, line 068 - (lines 070 + 071 + 072 + 074)  **602**

Total Deduction (Alberta Other Tax Deductions and Credits): the lesser of amounts on line 600 and 602  **604**

**Enter this amount on AT1 page 2, line 076**

### Investor Tax Credit Calculation - Investor Tax Credit carry forward year of origin

	▫ 120	▫ 122	▫ 124	▫ 125	▫ 126	▫ 128	▫ 130
Year of origin		Tax Year End YYYY/MM/DD	Investor Tax Credit balance at beginning of the year and transfers *	Investor Tax Credit received during the year	Investor Tax Credit applied to reduce tax payable	Investor Tax Credit expired during the year	Investor Tax Credit available for carry forward 124 + 125 - 126 - 128
Current	0						
1st preceding taxation year	1						
2nd preceding taxation year	2						
3rd preceding taxation year	3						
4th preceding taxation year	4						
					Totals:		

\* On eligible amalgamation under section 25.01(7) or eligible winding-up of a subsidiary under section 25.01(8) of the *Alberta Corporate Tax Act*

### Capital Investment Tax Credit Calculation - Capital Investment Tax Credit carry forward year of origin

	▫ 220	▫ 222	▫ 224	▫ 225	▫ 226	▫ 228	▫ 230
Year of origin		Tax Year End YYYY/MM/DD	Capital Investment Tax Credit balance at beginning of the year and transfers **	Capital Investment Tax Credit received during the year	Capital Investment Tax Credit applied to reduce tax payable	Capital Investment Tax Credit expired in the current year	Capital Investment Tax Credit available for carry forward 224 + 225 - 226 - 228
Current	0						
1st preceding taxation year	1						
2nd preceding taxation year	2						
3rd preceding taxation year	3						
4th preceding taxation year	4						
5th preceding taxation year	5						
6th preceding taxation year	6						
7th preceding taxation year	7						
8th preceding taxation year	8						
9th preceding taxation year	9						
10th preceding taxation year	10						
					Totals:		

\*\* On eligible amalgamation under section 25.02(7) or eligible winding-up of a subsidiary under section 25.02(8) of the *Alberta Corporate Tax Act*